



VINGROUP JOINT STOCK COMPANY

No. 7, Bang Lang 1 Street, Vinhomes Riverside Ecological Urban Area, Viet Hung Ward, Long Bien District, Hanoi City

Tel.: +84 (24) 3974 9999 **Fax:** +84 (24) 3974 8888



NOTIFICATION OF PUBLIC OFFERING FOR SHARE SWAPPING PURPOSE

(Certificate for Shares Offering Registration No.129/GCN-UBCK granted by

Chairman of the State Securities Commission dated 09 December 2019)

1. Name of Issuer: **Vingroup Joint Stock Company**
2. Head office address: No. 7, Bang Lang 1 Street, Vinhomes Riverside Ecological Urban Area, Viet Hung Ward, Long Bien District, Hanoi.
3. Tel.: +84 (24) 3974 9999 Fax: +84 (24) 3974 8888
4. Shares to be issued:
 - Name of shares: Shares of Vingroup Joint Stock Company
 - Type of shares: Ordinary share
 - Par value: VND 10,000/share
 - Number of shares to be issued: 13,855,050 shares
5. Purpose of the issuance: to swap for all shares of Sai Dong Urban Development and Investment Joint Stock Company, except for shares owned by Vingroup Joint Stock Company in accordance with the Merger Agreement.
6. Swap rate: 1 : 1.1
01 share of Sai Dong Urban Development and Investment Joint Stock Company (Ticker: SDI) will be swapped for 1.1 shares of Vingroup Joint Stock Company (Ticker: VIC).
Swapped shares to be received by shareholders of Sai Dong Urban Development and Investment Joint Stock Company will be rounded down to the nearest integer, fractional shares (if any) will be void.
7. Eligible shareholders to receive the swapping shares: shareholders of Sai Dong Urban Development and Investment Joint Stock Company recorded in the list of shareholders as of the record date, excluding Vingroup Joint Stock Company.
8. The record date of the list of shareholders of Sai Dong Urban Development and Investment Joint Stock Company for the shares swap is 30 December 2019.
9. Cancellation date for registration of SDI shares on UpCOM is 27 December 2019.
10. Location to receive the swapped shares:
 - For shareholders of Sai Dong Urban Development and Investment Joint Stock Company who have deposited their shares: to receive the swapped shares at the securities company where their depository accounts are opened.
 - For shareholders of Sai Dong Urban Development and Investment Joint Stock Company who have not deposited their shares: to bring ID Card and Certificate of Share Ownership of undeposited SDI shares to the following address from 06 January 2020 to receive the swapped shares:

Office of Sai Dong Urban Development and Investment Joint Stock Company

No. 7, Bang Lang 1 Street, Vinhomes Riverside Ecological Urban Area, Viet Hung Ward, Long Bien District, Hanoi

11. Location to receive the Prospectus:

Vingroup Joint Stock Company

No. 7, Bang Lang 1 Street, Vinhomes Riverside Ecological Urban Area, Viet Hung Ward, Long Bien District, Hanoi

Website: <https://vingroup.net/>

Bao Viet Securities

No. 72, Tran Hung Dao Street, Hoan Kiem District, Hanoi

Branch: No. 233 Dong Khoi Street, District 1, HCMC

Website: <http://www.bvsc.com.vn>

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Hanoi, 09 December 2019

CHIEF EXECUTIVE OFFICER

(signed)

NGUYEN VIET QUANG